

FORSYTH COUNTY

BOARD OF COMMISSIONERS

MEETING DATE: JULY 28, 2014 AGENDA ITEM NUMBER: 15

SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$2,891.62

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

SUMMARY OF INFORMATION:

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: *J. Dendrey Leatto, Jr. /cdh* DATE: July 23, 2014
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers having in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts having been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2013 - 2014 \$2,891.62

; and

WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW, THEREFORE, BE IT RESOLVED by the Board of Commissioners of Forsyth County that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$1,394.25, including applicable interest.

BE IT FURTHER RESOLVED that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$1,486.54, including applicable interest.

BE IT FURTHER RESOLVED that the certified amounts of individual fire tax refunds of taxes are hereby approved, and the Chief Financial Officer is directed to make said refunds in the total amount of \$10.83.

Adopted this the 28th day of July 2014.

M E M O R A N D U M

DATE: JUNE 3, 2014
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$1,394.25, including applicable interest, and refunds of municipal taxes totaling \$1,486.54, including applicable interest. Individual fire tax refunds requiring approval total \$10.83. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

NCVTS REFUNDS OVER \$100 MAY 2014

Name	Address_1	Address_2	Address_3	Refund_Reason	Tax_D	Levy_Type	NetChange	RefundAmount	RefundTotal
BEAUFORT COUNTY TAX OFFICE	P O BOX 160		WASHINGTON, NC TAG#BJC9428	Change of County	FC	Tax	(\$69.89)	\$137.43	\$2,891.62
BEAUFORT COUNTY TAX OFFICE	P O BOX 160		WASHINGTON, NC P Ratcliffe	Change of County	WS	Tax	(\$51.68)	\$137.43	\$2,891.62
BEAUFORT COUNTY TAX OFFICE	P O BOX 160		WASHINGTON, NC 27889	Change of County	WS	Vehicle Fee	(\$15.86)	\$137.43	\$2,891.62
EMMANUEL BAPTIST CHURCH	1075 SHALIMAR DR		WINSTON SALEM, NC 27107	Exempt Property	FC	Tax	(\$200.70)	\$364.10	\$2,891.62
EMMANUEL BAPTIST CHURCH	1075 SHALIMAR DR		WINSTON SALEM, NC 27107	Exempt Property	WS	Tax	(\$148.40)	\$364.10	\$2,891.62
EMMANUEL BAPTIST CHURCH	1075 SHALIMAR DR		WINSTON SALEM, NC 27107	Exempt Property	WS	Vehicle Fee	(\$15.00)	\$364.10	\$2,891.62
GENEVA DIXON TERRY	2050 MALLARD LAKES DR		WINSTON SALEM, NC 27106	Sold/Traded	FC	Tax	(\$55.55)	\$111.63	\$2,891.62
GENEVA DIXON TERRY	2050 MALLARD LAKES DR		WINSTON SALEM, NC 27106	Sold/Traded	WS	Tax	(\$41.08)	\$111.63	\$2,891.62
GENEVA DIXON TERRY	2050 MALLARD LAKES DR		WINSTON SALEM, NC 27106	Sold/Traded	WS	Vehicle Fee	(\$15.00)	\$111.63	\$2,891.62
HOME & HEARTH DESIGN INC	PO BOX 545		WALLBURG, NC 27373	Adjustment	FC	Tax	(\$61.82)	\$107.52	\$2,891.62
HOME & HEARTH DESIGN INC	PO BOX 545		WALLBURG, NC 27373	Adjustment	WS	Tax	(\$45.70)	\$107.52	\$2,891.62
MARK DOUGLAS MOORE	6431 MARY LEE WAY		HIGH POINT, NC 27265	Situs error	FC	Tax	\$0.00	\$287.96	\$2,891.62
MARK DOUGLAS MOORE	6431 MARY LEE WAY		HIGH POINT, NC 27265	Situs error	WS	Tax	(\$344.45)	\$287.96	\$2,891.62
MARK DOUGLAS MOORE	6431 MARY LEE WAY		HIGH POINT, NC 27265	Situs error	WS	Vehicle Fee	(\$15.00)	\$287.96	\$2,891.62
MARK DOUGLAS MOORE	6431 MARY LEE WAY		HIGH POINT, NC 27265	Situs error	HOFD	Tax	\$71.49	\$287.96	\$2,891.62
PATRICK MICHAEL HUEY	5919 STYERS FERRY RD		CLEMMONS, NC 27012	Over Assessment	FC	Tax	(\$104.87)	\$115.70	\$2,891.62
PATRICK MICHAEL HUEY	5919 STYERS FERRY RD		CLEMMONS, NC 27012	Over Assessment	LEFD	Tax	(\$10.83)	\$115.70	\$2,891.62
PAUL GLENN BOONE,JR	4184 SUNNYDELL DR		WINSTON SALEM, NC 27106	Over Assessment	FC	Tax	(\$294.97)	\$513.07	\$2,891.62
PAUL GLENN BOONE,JR	4184 SUNNYDELL DR		WINSTON SALEM, NC 27106	Over Assessment	WS	Tax	(\$218.10)	\$513.07	\$2,891.62
PAUL GLENN BOONE,JR	4184 SUNNYDELL DR		WINSTON SALEM, NC 27106	Over Assessment	WS	Vehicle Fee	\$0.00	\$513.07	\$2,891.62
REYNOLDA PRESBYTERIAN CHURC	2200 REYNOLDA RD		WINSTON SALEM, NC 27106	Exempt Property	FC	Tax	(\$74.40)	\$144.41	\$2,891.62
REYNOLDA PRESBYTERIAN CHURC	2200 REYNOLDA RD		WINSTON SALEM, NC 27106	Exempt Property	WS	Tax	(\$55.01)	\$144.41	\$2,891.62
REYNOLDA PRESBYTERIAN CHURC	2200 REYNOLDA RD		WINSTON SALEM, NC 27106	Exempt Property	WS	Vehicle Fee	(\$15.00)	\$144.41	\$2,891.62
SIDNEY WILSON LAVENDER,II	1001 N PEACE HAVEN RD		WINSTON SALEM, NC 27104	Sold/Traded	FC	Tax	(\$61.93)	\$122.72	\$2,891.62
SIDNEY WILSON LAVENDER,II	1001 N PEACE HAVEN RD		WINSTON SALEM, NC 27104	Sold/Traded	WS	Tax	(\$45.79)	\$122.72	\$2,891.62
SIDNEY WILSON LAVENDER,II	1001 N PEACE HAVEN RD		WINSTON SALEM, NC 27104	Sold/Traded	WS	Vehicle Fee	(\$15.00)	\$122.72	\$2,891.62
SUE MAST KNEPPELT	615 VALLEY BROOK LN		WINSTON SALEM, NC 27104	Sold/Traded	FC	Tax	(\$138.34)	\$255.63	\$2,891.62
SUE MAST KNEPPELT	615 VALLEY BROOK LN		WINSTON SALEM, NC 27104	Sold/Traded	WS	Tax	(\$102.29)	\$255.63	\$2,891.62
SUE MAST KNEPPELT	615 VALLEY BROOK LN		WINSTON SALEM, NC 27104	Sold/Traded	WS	Vehicle Fee	(\$15.00)	\$255.63	\$2,891.62
THE SALVATION ARMY	130 STRATFORD CT STE A		WINSTON SALEM, NC 27103	Exempt Property	FC	Tax	(\$133.68)	\$247.53	\$2,891.62
THE SALVATION ARMY	130 STRATFORD CT STE A		WINSTON SALEM, NC 27103	Exempt Property	WS	Tax	(\$98.85)	\$247.53	\$2,891.62
THE SALVATION ARMY	130 STRATFORD CT STE A		WINSTON SALEM, NC 27103	Exempt Property	WS	Vehicle Fee	(\$15.00)	\$247.53	\$2,891.62
VIRGINIA L WEBB	2185 BURKE MEADOWS	APT 103	WINSTON SALEM, NC 27103	Military	FC	Tax	(\$194.11)	\$352.63	\$2,891.62
VIRGINIA L WEBB	2185 BURKE MEADOWS	APT 103	WINSTON SALEM, NC 27103	Military	WS	Tax	(\$143.52)	\$352.63	\$2,891.62
VIRGINIA L WEBB	2185 BURKE MEADOWS	APT 103	WINSTON SALEM, NC 27103	Military	WS	Vehicle Fee	(\$15.00)	\$352.63	\$2,891.62
DAVIDSON COUNTY TAX OFFICE	P. O. BOX 1617	ATTEN: LEIGHANN	LEXINGTON, NC 27 TAG# BK42486	Change of County	FC	Tax	(\$75.48)	\$131.29	\$2,891.62
DAVIDSON COUNTY TAX OFFICE	P. O. BOX 1617	ATTEN: LEIGHANN	LEXINGTON, NC 27: W SEARCY	Change of County	WS	Tax	(\$55.81)	\$131.29	\$2,891.62
Tax_District_Summary	District_Type_Summary	Net_Change_Sumr	Sum_Net_Change_Summary					\$2,891.62	

NCVTS REFUNDS OVER \$100 MAY 2014

FC	COUNTY	(\$1,465.74)	(\$2,891.62)						
WS	CITY	(\$1,486.54)	(\$2,891.62)						
HOFD	FIRE	\$71.49	(\$2,891.62)						
LEFD	FIRE	(\$10.83)	(\$2,891.62)						
County	Refund_Time_Period	Refund_Fiscal_Yea	Refund_Types						
Forsyth	May	2013 - 2014	Adjustment >= \$100						