

FORSYTH COUNTY
BOARD OF COMMISSIONERS

MEETING DATE: FEBRUARY 4, 2021

AGENDA ITEM NUMBER: 14

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR
IN THE AMOUNT OF \$762.20**

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS: Recommend Approval

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: *J. Dudley Watts, Jr. IAMS* DATE: February 01, 2021
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with N.C.G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2020 -2021 \$762.20

; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$65.28, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$696.92, including applicable interest.

Adopted this the 4th day of February 2021.

M E M O R A N D U M

DATE: JANUARY 13, 2021
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$65.28, including applicable interest, and refunds of municipal taxes totaling \$696.92, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/arw

BusinessName	primary_owner	Address 1	Address 2	Refund_Type	Bill Num	PlateNum	Status	Transaction Num	Refund_Description	Refund_Reason	Crete_Date	Tax_District	Levy_Type	NetChange	ChangeInte	ChangeTo	FundAmou	RefundTotal
DENNIS, RUSSELL SAMPSON	DENNIS, RUSSELL SAMPSON	1402 GLENWATER RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	45178131	FXD2385	PENDING	202944807	Refund Generated di	Military	12/21/2020	FC	Tax	(\$94.35)	\$0.00	(\$94.35)	\$171.68	\$762.20
DENNIS, RUSSELL SAMPSON	DENNIS, RUSSELL SAMPSON	1402 GLENWATER RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	45178131	FXD2385	PENDING	202944807	Refund Generated di	Military	12/21/2020	KE	Tax	(\$72.33)	\$0.00	(\$72.33)	\$171.68	\$762.20
DENNIS, RUSSELL SAMPSON	DENNIS, RUSSELL SAMPSON	1402 GLENWATER RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	45178131	FXD2385	PENDING	202944807	Refund Generated di	Military	12/21/2020	KE	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)	\$171.68	\$762.20
DENNIS, RUSSELL SAMPSON	DENNIS, RUSSELL SAMPSON	1402 GLENWATER RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	45178037	FXD2384	PENDING	202944795	Refund Generated di	Military	12/21/2020	FC	Tax	(\$67.14)	\$0.00	(\$67.14)	\$129.61	\$762.20
DENNIS, RUSSELL SAMPSON	DENNIS, RUSSELL SAMPSON	1402 GLENWATER RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	45178037	FXD2384	PENDING	202944795	Refund Generated di	Military	12/21/2020	KE	Tax	(\$51.47)	\$0.00	(\$51.47)	\$129.61	\$762.20
DENNIS, RUSSELL SAMPSON	DENNIS, RUSSELL SAMPSON	1402 GLENWATER RD	KERNERSVILLE, NC 27284	Adjustment >= \$100	45178037	FXD2384	PENDING	202944795	Refund Generated di	Military	12/21/2020	KE	Vehicle Fee	(\$5.00)	\$0.00	(\$5.00)	\$129.61	\$762.20
HODGES, LOGAN WAYNE	HODGES, LOGAN WAYNE	8742 DRUMMOND ESTATES DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	58364761	TEB9154	PENDING	342666535	Refund Generated di	Situs error	12/15/2020	FC	Tax	\$0.00	\$0.00	\$0.00	\$130.85	\$762.20
HODGES, LOGAN WAYNE	HODGES, LOGAN WAYNE	8742 DRUMMOND ESTATES DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	58364761	TEB9154	PENDING	342666535	Refund Generated di	Situs error	12/15/2020	WS	Tax	(\$150.68)	\$0.00	(\$150.68)	\$130.85	\$762.20
HODGES, LOGAN WAYNE	HODGES, LOGAN WAYNE	8742 DRUMMOND ESTATES DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	58364761	TEB9154	PENDING	342666535	Refund Generated di	Situs error	12/15/2020	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$130.85	\$762.20
HODGES, LOGAN WAYNE	HODGES, LOGAN WAYNE	8742 DRUMMOND ESTATES DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	58364761	TEB9154	PENDING	342666535	Refund Generated di	Situs error	12/15/2020	CFSO	Tax	\$1.73	\$0.00	\$1.73	\$130.85	\$762.20
HODGES, LOGAN WAYNE	HODGES, LOGAN WAYNE	8742 DRUMMOND ESTATES DR	KERNERSVILLE, NC 27284	Adjustment >= \$100	58364761	TEB9154	PENDING	342666535	Refund Generated di	Situs error	12/15/2020	PGFD	Tax	\$33.10	\$0.00	\$33.10	\$130.85	\$762.20
WHITE, JAMES FRIEL	WHITE, JAMES FRIEL	8383 DONNAHA RD	TOBACCOVILLE, NC 27050	Adjustment >= \$100	58318041	TDX9165	PENDING	342069260	Refund Generated di	Situs error	12/9/2020	FC	Tax	\$0.00	\$0.00	\$0.00	\$336.06	\$762.20
WHITE, JAMES FRIEL	WHITE, JAMES FRIEL	8383 DONNAHA RD	TOBACCOVILLE, NC 27050	Adjustment >= \$100	58318041	TDX9165	PENDING	342069260	Refund Generated di	Situs error	12/9/2020	WS	Tax	(\$382.44)	\$0.00	(\$382.44)	\$336.06	\$762.20
WHITE, JAMES FRIEL	WHITE, JAMES FRIEL	8383 DONNAHA RD	TOBACCOVILLE, NC 27050	Adjustment >= \$100	58318041	TDX9165	PENDING	342069260	Refund Generated di	Situs error	12/9/2020	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$336.06	\$762.20
WHITE, JAMES FRIEL	WHITE, JAMES FRIEL	8383 DONNAHA RD	TOBACCOVILLE, NC 27050	Adjustment >= \$100	58318041	TDX9165	PENDING	342069260	Refund Generated di	Situs error	12/9/2020	CFSO	Tax	\$4.38	\$0.00	\$4.38	\$336.06	\$762.20
WHITE, JAMES FRIEL	WHITE, JAMES FRIEL	8383 DONNAHA RD	TOBACCOVILLE, NC 27050	Adjustment >= \$100	58318041	TDX9165	PENDING	342069260	Refund Generated di	Situs error	12/9/2020	ORFD	Tax	\$57.00	\$0.00	\$57.00	\$336.06	\$762.20

Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary
FC	COUNTY	(\$161.49)	(\$762.20)
KE	CITY	(\$133.80)	(\$762.20)
WS	CITY	(\$583.12)	(\$762.20)
CFSO	FIRE	\$6.11	(\$762.20)
ORFD	FIRE	\$57.00	(\$762.20)
PGFD	FIRE	\$33.10	(\$762.20)

County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Type	Refund_Status	Report_Run_Date
Forsyth	December	2020 - 2021	Adjustment >= \$100	AUTHORIZED,PENDING	1/12/2021 13:03