## **FORSYTH COUNTY**

## **BOARD OF COMMISSIONERS**

MEETING DATE: FEBRUARY 28, 2019	AGENDA ITEM NUMBER: 16
SUBJECT: RESOLUTION APPROVING REFUNDS BY THE AMOUNT OF \$240.10	THE TAX ASSESSOR/COLLECTOR IN
COUNTY MANAGER'S RECOMMENDATION OR COMM	IENTS: Recommend Approval
SUMMARY OF INFORMATION:	
In accordance with the provisions of N.C.G.S. 105-381, the that the taxpayers listed on the attached list are eligible for	e Tax Assessor/Collector has determined r refunds.
ATTACHMENTS: X YES NO	
SIGNATURE: J. Dudly Watter J. AMS COUNTY MANAGER	<b>DATE</b> :February 26, 2019

## RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2018 - 2019

\$ 240.10

; and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$131.51, including applicable interest; and

**BE IT FURTHER RESOLVED,** that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$108.59, including applicable interest.

Adopted this the 28th day of February 2019.

## MEMORANDUM

DATE:

**FEBRUARY 7, 2019** 

TO:

**Dudley Watts** 

County Manager

FROM:

John T. Burgiss

Tax Assessor/Collector

RE:

Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$131.51, including applicable interest, and refunds of municipal taxes totaling \$108.59, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

John Burgiss, RES Assessor/Collector

JTB/arw

Business Name	Address_1	Address_3	Refund Type	Bill Num	PlateNum	Status	Transaction Num	Refund Description	Refund Reason	Create Date	Tax District	Levy Type	NetChango	NatChangeInterest	NetChange Total	RefundAmount	BefundTotal
DAVIS WILLIAM ALLISON II	2577 CLUB PARK RD	WINSTON SALEM, NC 27104	Adjustment >= \$100	40499914	0895SM	PENDING	148398033	Refund Generated that	Adjustment	1/4/2019	FC	Tax	(\$73.63)	50.00	(573.631	5154.43	The second second
DAVIS, WILLIAM ALLISON II	2577 CLUB PARK RD	WINSTON SALEM, NC 27104	Ad ustment >= \$100	40499914	0895SM	PENDING	148398033	Refund Generated dur	Adjustment	1/4/2019	WS	Tax	1560.60)	\$0.00	(\$60,80)	\$134,43	
DAVIS, WILLIAM ALLISON II	2577 CLUB PARK RD	WINSTON SALEM, NC 27104	Adjustment >= \$100	40499914	D895SM	PENDING	148398033	Refund Generated dur	Adjustment	1/4/2019	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$134.43	
LACKEY, DAVID CRAIG	4159 WILLMEADE DR	WINSTON SALEM, NC 27127	Adjustment >= \$100	45936848	64618	PENDING	14901.7335	Refund Generated du	Over Assessment	1/14/2019	FC	Tax	(\$57.86)	50.00	(557.86)	\$105.67	
LACKEY, DAVID CRAIG	4159 WILLMEADE DR	WINSTON SALEM, NC 27127	Adjustment >= \$100	45936848	64618	PENDING	149017335	Refund Generated due	Over Assessment	1/14/2019	WS	Tax	1547,791	\$0.00	(\$47,79)	\$105.67	
LACKEY, DAVID CRAIG	4159 WILLMEADE DR	WINSTON SALEM, NC 27127	Adjustment >= \$100	45936848	64618	PENDING	149017935	Refund Generated du	Over Assessment	1/14/2019	ws	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$105.67	
Tax District Summary	District_Type_Summary	Net Change Summary	Sum Net Change Summary														
FC	COUNTY	(\$131.51)	(\$240.10)														
ws	CIEA	(\$108.59)	(5240.10)		-												
County	Refund Time Period	Refund_Fisca_Year	Refund_Types	Refund_Status	Report_Run_Date				-								
Fornyth	January	2018 - 2019	Ad ustment >= \$100	AUTHORIZED, PENDING	2/4/2019 10:28												