FORSYTH COUNTY



13

BOARD OF COMMISSIONERS

AGENDA ITEM NUMBER:

MEETING DATE: FEBRUARY 28, 2019

SUBJECT:	RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$240.10
COUNTY MA	NAGER'S RECOMMENDATION OR COMMENTS:
SUMMARY C	OF INFORMATION:
In accordance that the taxpa	e with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined eyers listed on the attached list are eligible for refunds.
ATTACHMENTS:	X YES NO
SIGNATURE: _	COUNTY MANAGER DATE:

RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR

WHEREAS John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error;

WHEREAS the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381;

WHEREAS the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2018 - 2019

\$ 240.10

, and

WHEREAS the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims;

NOW, THEREFORE, BE IT RESOLVED, by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$131.51, including applicable interest; and

BE IT FURTHER RESOLVED, that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$108.59, including applicable interest.

Adopted this the 28th day of February 2019.

MEMORANDUM

DATE:

FEBRUARY 7, 2019

TO:

Dudley Watts

County Manager

FROM:

John T. Burgiss

Tax Assessor/Collector

RE:

Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$131.51, including applicable interest, and refunds of municipal taxes totaling \$108.59, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

John Burgiss, RES Assessor/Collector

JTB/arw

BusinessName	Address 1	Address 3	Refund_Type	BIN Num	PlateNum	Status	Transaction_Num	Refund_Description	Refund_Reason	Creste_Date	Tax District	Levy_Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	RefundTota
DAVIS, WILLIAM ALLISON II	2577 CLUB PARK RD	WINSTON SALEM, NC 27204	Adjustment >= \$100	40499914	08955M	PENDING	148598033	Refund Generated dur	Ad Ustment	1/4/2019	FC	Tax	(573,63)	50.00	(573.63)	5134.43	
DAVIS, WILLIAM ALLISON IT	2577 CLUB PARK RD	WINSTON SALEM, NC 27104	Adjustment >= \$100	40499914	D895SM	PENDING	148398033	Refund Generated dur	Adjustment	1/4/2019	W5	Tax	(\$60.80)	\$0.00	(\$60,80)	\$134,43	
DAVIS WILLIAM ALLISON II	2577 CLUB PARK RD	WINSTON SALEM, NC 27104	Adjustment >= \$100	40499914	0895SM	PENDING	148398033	Refund Generated dur	Adjustment	1/4/2019	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$134.43	
LACKEY, DAVID CRAIG	4159 WILLMEADE DR	WINSTON SALEM, NC 27127	Adjustment >= \$100	45936348	64518	PENDING	149017335	Refund Generated due	Over Assessment	1/14/2019	FC	Tax	(557.88)	\$0.00	(557.86)	\$105.67	\$240.10
LACKEY, DAVID CRAIG	4159 WILLMEADE DR	WINSTON SALEM, NC 27127	Adjustment >= \$100	45936848	64618	PENDING	149017335	Refund Generated due	Over Assessment	1/14/2019	W5	Tax	(\$47.79)	\$0.00	(\$47.79)	\$105.67	\$240.10
LACKEY, DAVID CRAIG	4159 WILLMEADE DR	WINSTON SALEM, NC 27127	Adjustment >= \$100	45936848	64618	PENDING	149017335	Refund Generated dur	Over Assessment	1/14/2019	ws	Vehicle Fee	\$0.00	\$0.00	\$0.00	5105.67	\$240.10
Tex_District_Sommary	District Type Summary	Net Change Summa	Sum Net Change Summére														
FC	COUNTY	(\$131.51)	(\$240.10)														
ws	CULA	(\$108.59)	(\$240.10)			-											
County	Refund_Time_Period	Refund Fiscal Year	Refund_Types	Refund_Status	Report_Run_Date	1											
Formyth	January	2018 - 2019	Attustment >= \$100	AUTHORIZED, PENDING	2/4/2019 10:28												