

**FORSYTH COUNTY**  
**BOARD OF COMMISSIONERS**

**BRIEFING  
DRAFT**

MEETING DATE: SEPTEMBER 12, 2016

AGENDA ITEM NUMBER: 12

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN THE AMOUNT OF \$1,895.04**

**COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:**

**SUMMARY OF INFORMATION:**

In accordance with G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS:  YES  NO

SIGNATURE: \_\_\_\_\_

COUNTY MANAGER

DATE: \_\_\_\_\_

**RESOLUTION APPROVING REFUNDS BY  
THE TAX ASSESSOR/COLLECTOR**

**WHEREAS**, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

**WHEREAS**, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

**WHEREAS**, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2016 – 2017	\$1,895.04
-------------	------------

; and

**WHEREAS**, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

**NOW THEREFORE, BE IT RESOLVED** by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$944.87, including applicable interest.

**BE IT FURTHER RESOLVED** that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$950.17, including applicable interest.

Adopted this the 12<sup>th</sup> day of September 2016.

---

## M E M O R A N D U M

---

**DATE:** AUGUST 1, 2016  
**TO:** Dudley Watts  
County Manager  
**FROM:** John T. Burgiss  
Tax Assessor/Collector  
**RE:** Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$944.87, including applicable interest, and refunds of municipal taxes totaling \$950.17, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.

  
\_\_\_\_\_  
John Burgiss, RES  
Assessor/Collector

JTB/arw

BusinessName	Address_1	Address_3	Tax_District	Levy_Type	NetChange	NetChangeIr	NetChangeT	RefundAmo	Refund_Reason
DAVIDSON COUNTY TAX ADMINISTRATION	PO BOX 1617	LEXINGTON, NC 27293	FC	Tax	(\$155.48)	\$0.00	(\$155.48)	\$294.91	Change of County
DAVIDSON COUNTY TAX ADMINISTRATION	PO BOX 1617	LEXINGTON, NC 27293	WS	Tax	(\$124.43)	\$0.00	(\$124.43)	\$294.91	Change of County
DAVIDSON COUNTY TAX ADMINISTRATION	PO BOX 1617	LEXINGTON, NC 27293	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$294.91	Change of County
EXPERIMENT IN SELF RELIANCE	P O BOX 135	WINSTON-SALEM, NC 27102	FC	Tax	(\$176.54)	\$0.00	(\$176.54)	\$332.82	Exempt Property
EXPERIMENT IN SELF RELIANCE	P O BOX 135	WINSTON-SALEM, NC 27102	WS	Tax	(\$141.28)	\$0.00	(\$141.28)	\$332.82	Exempt Property
EXPERIMENT IN SELF RELIANCE	P O BOX 135	WINSTON-SALEM, NC 27102	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$332.82	Exempt Property
FORSYTH COUNTY TAX ADMINISTRATION	201 N CHESTNUT ST	WINSTON-SALEM, NC 27102	FC	Tax	(\$59.11)	\$0.00	(\$59.11)	\$106.41	Adjustment
FORSYTH COUNTY TAX ADMINISTRATION	201 N CHESTNUT ST	WINSTON-SALEM, NC 27102	WS	Tax	(\$47.30)	\$0.00	(\$47.30)	\$106.41	Adjustment
JONES, REBA SWINK	5301 WESTROCK DR	PFAFFTOWN, NC 27040	FC	Tax	\$0.00	\$0.00	\$0.00	\$118.68	Situs error
JONES, REBA SWINK	5301 WESTROCK DR	PFAFFTOWN, NC 27040	WS	Tax	(\$119.55)	\$0.00	(\$119.55)	\$118.68	Situs error
JONES, REBA SWINK	5301 WESTROCK DR	PFAFFTOWN, NC 27040	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$118.68	Situs error
JONES, REBA SWINK	5301 WESTROCK DR	PFAFFTOWN, NC 27040	VIFD	Tax	\$15.87	\$0.00	\$15.87	\$118.68	Situs error
MACK, CLINTON HIAWATHA	5420 CENTENNIAL DR	DURHAM, NC 27712	FC	Tax	(\$53.58)	\$0.00	(\$53.58)	\$109.99	Exempt Property
MACK, CLINTON HIAWATHA	5420 CENTENNIAL DR	DURHAM, NC 27712	WS	Tax	(\$41.41)	\$0.00	(\$41.41)	\$109.99	Exempt Property
MACK, CLINTON HIAWATHA	5420 CENTENNIAL DR	DURHAM, NC 27712	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$109.99	Exempt Property
WAKE FOREST UNIVERSITY	PO BOX 7286	WINSTON SALEM, NC 27109	FC	Tax	(\$430.14)	\$0.00	(\$430.14)	\$777.60	Exempt Property
WAKE FOREST UNIVERSITY	PO BOX 7286	WINSTON SALEM, NC 27109	WS	Tax	(\$332.46)	\$0.00	(\$332.46)	\$777.60	Exempt Property
WAKE FOREST UNIVERSITY	PO BOX 7286	WINSTON SALEM, NC 27109	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$777.60	Exempt Property
WEST FORSYTH HUNTER SAFETY BOOSTER CLUB INC	1735 LEWISVILLE CLEMMONS	CLEMMONS, NC 27012	FC	Tax	(\$85.89)	\$0.00	(\$85.89)	\$154.63	Over Assessment
WEST FORSYTH HUNTER SAFETY BOOSTER CLUB INC	1735 LEWISVILLE CLEMMONS	CLEMMONS, NC 27012	WS	Tax	(\$68.74)	\$0.00	(\$68.74)	\$154.63	Over Assessment

Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary
FC	COUNTY	(\$960.74)	(\$1,895.04)
WS	CITY	(\$950.17)	(\$1,895.04)
VIFD	FIRE	\$15.87	(\$1,895.04)

County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types
Forsyth	July	2016 - 2017	Adjustment >= \$100