

**FORSYTH COUNTY
BOARD OF COMMISSIONERS**

**BRIEFING
DRAFT**

MEETING DATE: NOVEMBER 1, 2018

AGENDA ITEM NUMBER: 8

**SUBJECT: RESOLUTION APPROVING REFUNDS BY THE TAX ASSESSOR/COLLECTOR IN
THE AMOUNT OF \$609.37**

COUNTY MANAGER'S RECOMMENDATION OR COMMENTS:

SUMMARY OF INFORMATION:

In accordance with the provisions of N.C.G.S. 105-381, the Tax Assessor/Collector has determined that the taxpayers listed on the attached list are eligible for refunds.

ATTACHMENTS: YES NO

SIGNATURE: _____ DATE: _____
COUNTY MANAGER

**RESOLUTION APPROVING REFUNDS BY
THE TAX ASSESSOR/COLLECTOR**

WHEREAS, John Burgiss, Forsyth County Tax Assessor/Collector has certified that the amounts shown on the attached listing of city and county taxes have been levied and assessed illegally or through clerical error; and

WHEREAS, the taxpayers have in a timely manner pursuant to law, made demand in writing for a refund of such taxes, and the amounts have been certified by the Tax Assessor/Collector as being in excess of the amounts legally due by the taxpayers in accordance with G.S. 105-381; and

WHEREAS, the Tax Assessor/Collector has therefore determined that, as a result of the foregoing, there are overpayments of taxes of \$100.00 or more which should be refunded as shown for the following Fiscal Years:

2018 – 2019	\$609.37
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WHEREAS, the City of Winston-Salem and other municipalities in Forsyth County have each adopted a Resolution or entered into an interlocal agreement, which authorizes the Forsyth County Board of Commissioners to act on their behalf with regard to refunds, releases and reductions in tax claims.

NOW, THEREFORE, BE IT RESOLVED by the Forsyth County Board of Commissioners that the certified County amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by John Burgiss, Forsyth County Tax Assessor/Collector, are hereby approved and the Forsyth County Chief Financial Officer is directed to make said refunds in the total amount of \$259.54, including applicable interest.

BE IT FURTHER RESOLVED that the certified amounts of individual refunds of taxes of \$100.00 or more shown on the attached list of refunds submitted by the Tax Assessor/Collector for the City of Winston-Salem and other municipalities in Forsyth County, are hereby approved, and the County Chief Financial Officer is directed to make said refunds in the total amount of \$349.83, including applicable interest.

Adopted this the 1st day of November 2018.

Name	Address_1	Address_3	Refund_Type	Bill_Num	PlateNum	Status	Transaction_Num	Refund_Description	Refund_Reason	Create_Date	Tax_District	Levy_Type	NetChange	NetChangeInterest	NetChangeTotal	RefundAmount	RefundTotal
HOWELL, LORI ANN	488 ESSEN PL	KERNERSVILLE, NC 27284	Adjustment >= \$100	44319103	CK88765	PENDING	93855824	Refund Generated due Over Assessment		9/19/2018	FC	Tax	(\$70.83)	\$0.00	(\$70.83)	\$126.63	\$609.37
HOWELL, LORI ANN	488 ESSEN PL	KERNERSVILLE, NC 27284	Adjustment >= \$100	44319103	CK88765	PENDING	93855824	Refund Generated due Over Assessment		9/19/2018	KE	Tax	(\$55.80)	\$0.00	(\$55.80)	\$126.63	\$609.37
PARKER, BRENDA CHAN	PO BOX 1021	LEWISVILLE, NC 27023	Adjustment >= \$100	43453166	EKT7879	PENDING	234501480	Refund Generated due Situs error		9/18/2018	FC	Tax	\$0.00	\$0.00	\$0.00	\$107.48	\$609.37
PARKER, BRENDA CHAN	PO BOX 1021	LEWISVILLE, NC 27023	Adjustment >= \$100	43453166	EKT7879	PENDING	234501480	Refund Generated due Situs error		9/18/2018	CL	Tax	\$25.39	\$0.00	\$25.39	\$107.48	\$609.37
PARKER, BRENDA CHAN	PO BOX 1021	LEWISVILLE, NC 27023	Adjustment >= \$100	43453166	EKT7879	PENDING	234501480	Refund Generated due Situs error		9/18/2018	WS	Tax	(\$131.91)	\$0.00	(\$131.91)	\$107.48	\$609.37
PARKER, BRENDA CHAN	PO BOX 1021	LEWISVILLE, NC 27023	Adjustment >= \$100	43453166	EKT7879	PENDING	234501480	Refund Generated due Situs error		9/18/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$107.48	\$609.37
PARKER, BRENDA CHAN	PO BOX 1021	LEWISVILLE, NC 27023	Adjustment >= \$100	43453166	EKT7879	PENDING	234501480	Refund Generated due Situs error		9/18/2018	CLFD	Tax	\$14.04	\$0.00	\$14.04	\$107.48	\$609.37
SANCHEZ LARA, ERUBIEL CONSTANTINO	125 WATERCREST CT	KERNERSVILLE, NC 27284	Adjustment >= \$100	42379515	EMS7365	PENDING	140700861	Refund Generated due Over Assessment		9/18/2018	FC	Tax	(\$62.24)	\$0.00	(\$62.24)	\$113.63	\$609.37
SANCHEZ LARA, ERUBIEL CONSTANTINO	125 WATERCREST CT	KERNERSVILLE, NC 27284	Adjustment >= \$100	42379515	EMS7365	PENDING	140700861	Refund Generated due Over Assessment		9/18/2018	WS	Tax	(\$51.39)	\$0.00	(\$51.39)	\$113.63	\$609.37
SANCHEZ LARA, ERUBIEL CONSTANTINO	125 WATERCREST CT	KERNERSVILLE, NC 27284	Adjustment >= \$100	42379515	EMS7365	PENDING	140700861	Refund Generated due Over Assessment		9/18/2018	WS	Vehicle Fee	\$0.00	\$0.00	\$0.00	\$113.63	\$609.37
WINSTON SALEM RESCUE MISSION INC	PO BOX 20424	WINSTON SALEM, NC 27120	Adjustment >= \$100	44263963	JE4225	PENDING	186625712	Refund Generated due Exempt Property		9/5/2018	FC	Tax	(\$126.47)	\$0.00	(\$126.47)	\$261.63	\$609.37
WINSTON SALEM RESCUE MISSION INC	PO BOX 20424	WINSTON SALEM, NC 27120	Adjustment >= \$100	44263963	JE4225	PENDING	186625712	Refund Generated due Exempt Property		9/5/2018	WS	Tax	(\$104.43)	\$0.00	(\$104.43)	\$261.63	\$609.37
WINSTON SALEM RESCUE MISSION INC	PO BOX 20424	WINSTON SALEM, NC 27120	Adjustment >= \$100	44263963	JE4225	PENDING	186625712	Refund Generated due Exempt Property		9/5/2018	WS	Vehicle Fee	(\$15.00)	\$0.00	(\$15.00)	\$261.63	\$609.37
WINSTON SALEM RESCUE MISSION INC	PO BOX 20424	WINSTON SALEM, NC 27120	Adjustment >= \$100	44263963	JE4225	PENDING	186625712	Refund Generated due Exempt Property		9/5/2018	DWSID	Tax	(\$15.73)	\$0.00	(\$15.73)	\$261.63	\$609.37

Tax_District_Summary	District_Type_Summary	Net_Change_Summary	Sum_Net_Change_Summary
FC	COUNTY	(\$259.54)	(\$609.37)
CL	CITY	\$25.39	(\$609.37)
KE	CITY	(\$55.80)	(\$609.37)
WS	CITY	(\$317.73)	(\$609.37)
CLFD	FIRE	\$14.04	(\$609.37)
DWSID	SPECIAL	(\$15.73)	(\$609.37)


County	Refund_Time_Period	Refund_Fiscal_Year	Refund_Types	Refund_Status	Report_Run_Date
Forsyth	September	2018 - 2019	Adjustment >= \$100	AUTHORIZED,PENDING	10/1/2018 9:16

M E M O R A N D U M

DATE: OCTOBER 5, 2018
TO: Dudley Watts
County Manager
FROM: John T. Burgiss
Tax Assessor/Collector
RE: Tax Refunds

In accordance with procedures established with the Commissioners, the attached list of taxpayers are due refunds of County taxes totaling \$259.54, including applicable interest, and refunds of municipal taxes totaling \$349.83, including applicable interest. The taxpayer's name is shown along with the reason for the refund and the amount. I am available to answer any questions you may have.

I, John Burgiss, Forsyth County Tax Assessor/Collector, do hereby certify that the attached list of taxes were required to be paid, and have been collected, through clerical error or by a tax illegally levied and assessed. The taxpayers have made demand in writing for the refund of such taxes paid, and the amounts shown on this list are in excess of the amounts legally due by the taxpayers and should be refunded for the reasons hereinafter set forth in accordance with G.S. 105-381.



John Burgiss, RES
Assessor/Collector

JTB/tcl